



Carroll Management Group 401(k) Plan Highlights

Eligibility:

- 21 years old, no service term required

Employer Contributions

- Employer matches 50% of the first 5% base salary dollars

Employee Contributions:

- Maximum of \$18,500 annually
- Age 50+: Catch-up contribution \$6,000
- Roth 401(k) available

To enroll in the 401(k) plan:

- Go to my.vanguardplan.com
- Click on **Get Started** located on the lower right side under the username field
- Enter your Social Security Number, date of birth and zip code.
- Call **(800) 794-2145** to enroll over the phone or if you experience any issues

Please call the team at **ACG Wealth** for assistance with:

- Investment allocation questions
- Savings analysis
- Previous company 401(k) rollovers
- General wealth management and financial planning needs

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